

RECORDATION NO. 22892-<sup>DD</sup>  
FEB

FEB 01 '08 - 10 12 AM

SURFACE TRANSPORTATION BOARD

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February 1, 2008

Anne K. Quinlan, Esquire  
Acting Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423-0001

Re: GATX Rail Trust No. 2000-1

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Bill of Sale and Partial Release, dated as of January 17, 2008, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 22892.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: Wilmington Trust Company (not in its individual capacity, but solely as trustee)  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890-0001

Indenture Trustee: The Bank of New York Trust Company, N.A.,  
successor-in-interest to J.P. Morgan Trust  
Company, N.A. (successor to Bank One Trust  
Company, N.A., not in its individual capacity,  
but solely as trustee)  
1 Bank Plaza  
Chicago, Illinois 60670

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A description of the railroad equipment covered by the enclosed document is:

1 railcar RELEASED: GACX 4855.

A short summary of the document to appear in the index is:

Bill of Sale and Partial Release.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a checkmark to the left.

RWA/sem  
Enclosures

FEB 01 '08 -10 12 AM

SURFACE TRANSPORTATION BOARD

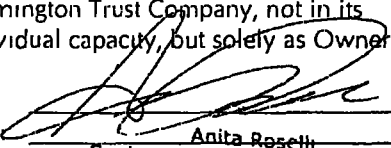
BILL OF SALE AND PARTIAL RELEASE

Wilmington Trust Company, not in its individual capacity, but solely as Trustee under GATX Rail Trust No. 2000-1 (the "Lessor") under an Equipment Lease Agreement (GATX Rail Trust No. 2000-1) dated as of April 3, 2000 (the "Lease") between the Lessor and GATX Financial Corporation, successor by merger to GATX Rail Corporation (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GACX 004855 (the "Unit") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated.

The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One, National Association, as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GATX Rail Trust No. 2000-1) dated as of April 3, 2000 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledges that the Unit is no longer subject to the Lease.

Dated January 17, 2008

Wilmington Trust Company, not in its  
individual capacity, but solely as Owner Trustee

By:   
Title: Anita Roseth  
Senior Financial Services Officer

The Bank of New York Trust Company, N.A.,  
successor-in-interest to J.P. Morgan Trust  
Company, N.A., successor-in-interest to Bank  
One Trust, National Association, as Indenture  
Trustee

By:   
Title: A.V.P.

State of Delaware )  
 ) SS:  
County of New Castle )

On the 23 day of January, 2008, before me personally appeared Anita Roselli, to me known, who being by me duly sworn, says that (s)he is a ~~Senior Financial Services~~ Wilmington Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jacqueline Solone  
Notary Public

[Notarial Seal]

My commission expires:

JACQUELINE SOLONE  
Notary Public - State of Delaware  
My Comm. Expires March 28, 2011

State of Illinois )  
 ) SS:  
County of Cook )

On the 28<sup>th</sup> day of January, 2008, before me personally appeared Lawrence M. Kosciat, to me known, who being by me duly sworn, says that (s)he is a AVP of The Bank of New York Trust Company, N.A., successor-in-interest to J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One National Association, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

T. Mosterd  
Notary Public



[Notarial Seal]

My commission expires:

1/22/09

**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/1/08



Robert W. Alvord